

Issue 4 August 2020



Welcome to the August edition of the TTS Connection. The development team has been busy adding new reports and capabilities to the TTS Platform and the Total Order Entry systems. If you have not yet engaged with us, we encourage you to reach out to schedule a <u>demo</u>.

Our software is designed for any size company – small to large. With an extremely simple and intuitive user interface, anyone can use it. It is the industries **all-in-one solution** created specifically for the electrical sales representative, fulfilling the requirements for success!

Thank you , Matt Scarborough Founder/President



NEW REPORT ALERT!

Total Order Entry - Module

Save time and manage your inventory - drill down to the individual order!

- Start in the Check Inventory feature
- Select the vendor, warehouse, and product. You will see inventory

status, pricing and now an "Open Orders" button assigned to it (see yellow highlighted button in the image below)

• Clicking the button will show you the orders that product is already committed to and if any are back-ordered.

nventory Check

Ve

Se Se

Se

	Click on Line to View	w All Bins & Warehouse									
Check Inventory	*** Unit Pricing for	*** Unit Pricing for 0 ***									
endor	Product	Description \$	On Hand 🌲	Committed \$	Available 👙	Unit Price 🖨	Price Per 🔷				
	0100	pvc pipe	9,300	0	9,300	\$50.00	EA	Open Order			
Kodiac Industries	• 0200	Steel Pipe	46,800	610	46,190	\$100.00	EA	Open Order			
Varehouse	0300	Copper Pipe	2,485	2,325	160	\$150.00	EA	Open Order			
Main	v 0400	LEDs	61,610	161	61,449	\$0.00	EA	Open Order			
	0500	RMC	300	0	300	\$355.00	EA	Open Order			
clude Pricing for Customer	0600	IMC	21,990	500	21,490	\$210.00	EA	Open Order			
	0700	GRM	0	0	0	\$45.00	EA	Open Order			
earch for	0800	WRHH	7,375	0	7,375	\$50.00	С	Open Order			
	0900	ILC	6,300	1,000	5,300	\$41.00	EA	Open Order			
earch By	1000	RWS	21,350	0	21,350	\$45.45	EA	Open Order			
Product ODescription	KodiacDelete	Deleted Product	0	0	0	\$0.00	EA	Open Order			
	Void - Kodiac	Void - Kodiac	0	0	0	\$0.00	EA	Open Order			
Must Start with OAny Part of	2000	TBD	0	0	0	\$45.00	EA	Open Order			
Any Part of	1300	Rusted Iron	901	0	901	\$200.00	С	Open Order			
	5555	jhgfkj	0	0	0	\$0.00	С	Open Order			
	service	service	0	0	0	\$0.00	EA	Open Order			
	3000	yesterday	0	0	0	\$20.00	С	Open Order			

0200 Steel Pipe								
Date	Order/Release#	Committed	Back Ordered					
4/3/2020	200032	110	0					
4/22/2020	200034	500	0					
	CI	ose						
	c	ose						

= Base Price = Special Price = Calculated Customer's Net Price

click image to expand



NEW REPORT ALERT!

Total Order Entry - Order Total Sales Report

How convenient would it be to see what your warehouse ships per month by vendor vs. what was factory backordered? This gives you the knowledge to make smarter stocking decisions, which will result in greater profitability each month. The new Order Total Sales report can be sorted by any column allowing you to view by date, customer or total dollars. See columns H and I in the screenshot below.

	AutoSave 🧿		്രു~⇒ c	Irder Total Sales-101556	AM.xls - Compatibility Mode	- 🔎 Search		Matthew Scarbo	rough 🤷 🖬 — C
	File Hom	e insert Dra	w Page Layout	Formulas Data	a Review View D	eveloper Add-ins	Help ACROBAT Team		숨 Share 🖓 Cor
	Paste S Form	R 7	- 10 → U - ⊞ - <u>⊅</u> -	_		General ter ~ % 9 5	Conditional Format as Cell Formatting ~ Table ~ Styles	I Insert Delete Format	AutoSum ~ A Fill ~ Sort & Find & Clear ~ Filter ~ Select ~
Sales \$\$ Report	Clipboard	1 5	Font	rs.	Alignment	Number	r5 Styles	Cells	Editing
\$\$ Report	A3 ·	• : × ~	<i>f</i> ∝ Main						
	A	в	C	D	E	F	G	н	i i
~	1 Warehouse	e 🔻 Order Date	Vendor Name	Order Number	Customer Name			Our Warehouse Shipment \$	
	2					Total Sale		\$ 1,171,995.00	\$ 325,145.0
~	3 Main	7/29/2020	Kodiac Industries	KO-200054	Regal Independent	P012321	\$ 128,880.00	\$ 104,310.00	\$ 24,570.00
~	4 Main	7/29/2020	Kodiac Industries	KO-200053	Astral Electrical Supply	1234567	\$ 211,300.00	\$ 1,000.00	\$ 210,300.0
	5 Main	7/28/2020	Kodiac Industries	KO-200052	Astral Electrical Supply	12345	\$ 123,660.00	\$ 78,660.00	\$ 45,000.00
	6 Main	7/27/2020	Kodiac Industries	KO-200051	Astral Electrical Supply	1234	\$ 413,100.00	\$ 408,825.00	\$ 4,275.00
	7 Main	7/27/2020	Kodiac Industries	KO-200050	A&S Electric	0913571298	\$ 412,600.00	\$ 371,600.00	\$ 41.000.00
	8 Main	7/27/2020	Kodiac Industries	KO-200049	Astral Electrical Supply	K0886	\$ 36,000.00	\$ 36,000.00	\$ 0.00
	9 Main	7/21/2020	Kodiac Industries	KO-200048	Astral Electrical Supply	123123	\$ 96,600.00	\$ 96,600.00	\$ 0.00
	10 Main	7/21/2020	Kodiac Industries	KO-200047	Broadwalk Supply	P01231	\$ 75,000.00	\$ 75,000.00	\$ 0.00
			(+)						

click image to expand

Price by Distributor Price Sheet

Do you struggle with managing 100's of distributor price sheets? Do you dread having to look at and compare tons of Excel files?

Save significant time and money, by letting your TTS software manage them for you!

It is a simple 1-time, 1-step process to load them into your account with us. Now you can seamlessly quote multiple customers at the same time. Please <u>contact</u> us and we can walk you through this.

Did You Know?

TradeTech Solutions can manage your CONTACT FILE

for you !

Go to:

- Quotation Module => Create Customer Quote
- Select the "Use Contact File"
- All customers contact names will appear in the dropdown list
- To add a new one on the fly just click "New Contact"

By building your contact databases in TTS you will be able to:

- Create Email Marketing groups of contacts
- Simply send quotations to contacts
- Use the Recent Sales feature to send email to individual saying "Thank you for the Order"
- Keep history of sales calls.



click image to expand

REMINDER

IRIS is officially gone as of Aug. 1st. Everyone should now be on <u>Total Order</u> <u>Entry</u>

If you need any assistance transitioning to Total Order Entry, please contact us.

TradeTech Solutions is proud to be the technology service provider for <u>NEMRA</u>.



