



THE TTS CONNECTION

New Quotations Type Feature *Making your life easier*

Welcome to the March issue of the TTS Connection.

By customer request, we have added a new feature to the Quotations module. When new quotes are created, you can now assign your own "type (or group)" to it. For example, you can assign quotes to a type called "Data Centers"

1) This feature will allow you to create "Quote Types" and associate a quote under that type.

click to expand *

You will also be able to filter by these types in the Quotation Reports section, and pull up the ones you are looking for.

click to expand *

To create these Quote Types, have your administrator enter them in the

Company Data tab.

Company Data	
Quotations/CRM Vendor List	List of Topics for Sales Report
<input type="button" value="Add"/> AA Man <input type="button" value="Remove"/> ABC Vendor <input type="button" value="Change Name"/> Aluminum Wire Company	<input type="button" value="Add"/> Aluminum Promotion <input type="button" value="Remove"/> Appleton Promo - Nov 2018 <input type="button" value="Remove"/> Appleton Promo Dec 2018
Customer Type	Mass Email List
<input type="button" value="Add"/> Direct Customer <input type="button" value="Remove"/> Architect <input type="button" value="Remove"/> Builder	<input type="button" value="Add"/> AFC Price Increase <input type="button" value="Remove"/> Arch Update <input type="button" value="Remove"/> Architects Update
Customer Divisions	Customer Territories
<input type="button" value="Add"/> Connecticut <input type="button" value="Remove"/> Maine <input type="button" value="Remove"/> Massachusetts	<input type="button" value="Add"/> 71-Chicagoland <input type="button" value="Remove"/> Boston <input type="button" value="Remove"/> Burlington
Customer Groups	Vendor Groups
<input type="button" value="Add"/> AARON <input type="button" value="Remove"/> AD <input type="button" value="Remove"/> AMPERE	<input type="button" value="Add"/> Another <input type="button" value="Remove"/> Commodity Lighting <input type="button" value="Remove"/> Commodity
Project Type	Project Status
<input type="button" value="Add"/> Commercial <input type="button" value="Remove"/> Data Centers <input type="button" value="Remove"/> Industrial	<input type="button" value="Add"/> Bidding <input type="button" value="Remove"/> Budgeting <input type="button" value="Remove"/> Completed
Quote Type	
<input type="button" value="Add"/> Data Center <input type="button" value="Remove"/> High Rise Bldg <input type="button" value="Remove"/> Industrial Facility	
Vendor Product Group(s)	
<input type="button" value="Add"/> ABC Vendor <input type="button" value="Remove"/> Aluminum Wire Company	Product Group = Aluminum Wire Company ** XHHW Aluminum Wire Company ** USE Manufacturer T ** Conduit

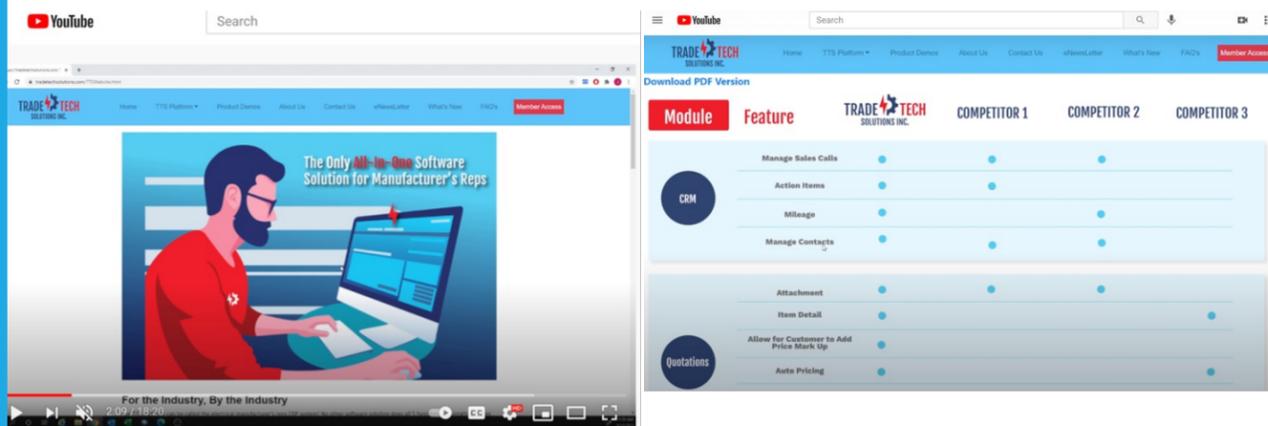
click to expand *

We can show these images and explain the new function [HERE](#).

New YouTube Channel Videocasts

Trade Tech Solutions introduces a new series of videocasts that will regularly be appearing on the TTS YouTube channel. [Access the inaugural video](#) which presents the main navigation sections of the TTS website: TTS Platform (including module summaries and competitive comparisons), Product Demos, What's New, FAQs, About TTS and how to make the most of the information available online.

click to expand *



Future videocasts will provide in-depth focus on the TTS family of products: Total Order Entry, Quotations, Sales Analysis, CRM, Marketing and other technology topics that relate to the manufacturer's representative business. There will also be an Answer Viewer Questions section in each videocast. Send questions to: askttstoday@tradetechsolutions.com

For the latest information on the most comprehensive software solution at the most competitive price, be sure to follow and access each new videocast at: <https://www.tradetechsolutions.com/TTSMemberAccess.html>



Did You Know?

Did you know the TTS Platform can integrate with any Manufacturer's ERP system from product to pricing information. [Learn More](#)

*Trade Tech Solutions is proud to be the technology service provider for **NEMRA**.*

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